



Clear Form

This form may be used by any current Pacific Oak investor to update the mailing address, distribution methods, delivery elections or financial representative information. If you have questions, please call (844) 377-5783.

Effective Date of Change: [ ]

1. PLEASE SELECT CHANGES AND COMPLETE ALL REQUIRED SECTIONS

- Address Change Sections 2,3 & 6
Distribution Change Sections 2, 4, 6 & 7
Electronic Delivery Election Sections 2, 3 & 6
Broker Dealer/Representative Change Sections 2, 5, 6 & 7

For custodial-held account, please send form to Custodian to complete Section 8

2. INVESTOR INFORMATION (Investors/Trustees/Authorized Individuals)

Account No. [ ]
Investor Name [ ] SSN/Tax ID [ ]
Co-Investor Name [ ] SSN/Tax ID [ ]

ENTITY REGISTRATION\* (Trust/Corporation/Partnership/Plan, etc.):
Registration Title [ ] Taxable ID [ ]
\*Documents identifying the name of entity, authorized signers, and signatures are required

3. NEW MAILING ADDRESS

Enter the mailing address and telephone numbers of the registered owner(s) of the investment. Partnerships, corporations and other organizations should include the name of an individual to whom correspondence should be addressed.

Please select which type of address to be changed: [ ] Legal or [ ] Mailing

Address [ ] City [ ]
[ ] State [ ] Zip Code [ ]
Phone (Day) [ ]
Phone (Evening) [ ]
Go Paperless! Provide your e-mail address below to receive account statements and other investor communications electronically \*\*

\* By providing your e-mail address above, you are electing electronic delivery. Pacific Oak will make certain investor communications available on its website at www.pacificoakcmg.com and notify you via e-mail when such documents are available.

By electing electronic delivery, you agree that you have the appropriate hardware and software to receive email notifications and view PDF documents. You understand you may incur certain costs associated with downloading and printing investor documents.

## 4. DISTRIBUTION INFORMATION (Choose one or more of the following options)

Complete this section to enroll in the Dividend Reinvestment Plan, to elect to receive distributions by direct deposit and/or to elect to receive distributions by check. If you elect direct deposit, you must attach a voided check with this completed form (unless you currently have a portion of your distributions directly deposited into the same account and you are only changing the allocation amount). If the Dividend Reinvestment Plan is available, you can choose to have all, or a portion of your distributions reinvested through the Dividend Reinvestment Plan. You must indicate the percentage of your distribution to be applied to each option selected and the sum of the allocations must equal 100%. Distributions in IRA accounts may not be directed without the Custodian's approval.

**PLEASE NOTE:** If you elect to participate in the Dividend Reinvestment Plan, you must agree that if at any time you fail to meet the applicable investor suitability standards or cannot make the other investor representations or warranties set forth in the latest Prospectus (as supplemented) or the Subscription Agreement relating to such investment, you will promptly notify Pacific Oak in writing of that fact. Please consult your Financial Representative if you have had any material changes which might affect your ability to meet the applicable suitability requirements.

If this is your initial election to participate in the Dividend Reinvestment Plan, then by signing in section 7, you represent to Pacific Oak that (i) you have received a copy of the latest Prospectus (as supplemented) and (ii) you have (a) a minimum net worth (exclusive of home, home furnishings and personal automobiles) of at least \$250,000 or (b) a minimum net worth (as previously described) of at least \$70,000 and a minimum annual gross income of at least \$70,000, and, if applicable, you meet the higher net worth and gross income requirements imposed by your state of primary residence as set forth in the current Prospectus under "Suitability Standards" or any Supplement to the Prospectus.

If you select more than one option, you must indicate the percentage of your distribution to be applied to each option and the sum of the allocations **must** equal 100%.

If you are adding or changing the linked bank account information on this account, then the authorized signature(s) in sections 6 must be Medallion Signature Guaranteed.

**Custodial held accounts:** Cash distributions will be paid directly to the custodian unless otherwise approved by the custodian.

<input type="checkbox"/> I prefer to participate in the Dividend Reinvestment Plan, as described in the current offering document*....	% of distribution
<input type="checkbox"/> Send distributions via check to Transferee's home address (not available without custodial approval) .....	[ ]
<input type="checkbox"/> Send distributions via check to alternate payee listed here (not available without custodial approval) .....	[ ]
Name [ ]	
Address [ ]	
City [ ]	State [ ] Zip Code [ ]
Account No. [ ]	

Direct Deposit (*Attach Voided Check or Deposit Slip*) I authorize to deposit my distributions in the checking or savings account (not available for brokerage accounts) identified below. This authorization will remain in force until I notify Pacific Oak in writing to cancel it. In the event Pacific Oak deposits funds in error into my account, Pacific Oak is authorized to debit my account for an amount not to exceed the distribution amount of the erroneous deposit.

(not available without custodial approval) .....

% of distribution

[ ]

Financial Institution Name [ ]  Checking  Savings

ABA/Routing No. [ ] Account No. [ ]

## 5. NEW BROKER-DEALER OR REGISTERED REPRESENTATIVE INFORMATION

An agreement with Sponsor must be executed to be listed as agent/firm of record.

Broker-Dealer Name [ ]

Representative Name [ ] Rep No. [ ]

Representative's Company Name [ ]

Representative's Address [ ]

Rep's City [ ] State [ ] Zip Code [ ]

Rep's Phone No. [ ] Fax No. [ ]

Rep's E-mail Address [ ]

## 6. AUTHORIZED SIGNATURE(S) OF INVESTOR *(MUST BE SIGNED BY ALL INVESTORS)*

*\*Medallion Signature Guarantee only required if you are adding or changing the linked bank account information on this account.*

*Printed Name of Investor*

*Signature of Investor*

*Date*

Medallion Signature Guaranteed  
Stamp Here

*Printed Name of Investor*

*Signature of Co-Investor*

*Date*

Medallion Signature Guaranteed  
Stamp Here

## 7. FINANCIAL REPRESENTATIVE SIGNATURES

The registered representative ("Registered Representative") of the stockholder's participating broker-dealer ("Broker-Dealer") or an authorized representative of the stockholder's Registered Investment Advisor ("Registered Investment Advisor"), as applicable, must sign below to complete the order. The Registered Representative hereby warrants that he or she and the Broker-Dealer are duly licensed and may lawfully sell shares of common stock in the state designated as the stockholder's legal residence. The Registered Investment Advisor represents that such advisor is either registered under the Investment Advisers Act of 1940 or exempt from registration. The Broker-Dealer or Registered Investment Advisor agrees to maintain records of the information used to determine that the investment in shares is suitable and appropriate for the stockholder for a period of six years. The undersigned confirms by his or her signature that the Broker-Dealer or Registered Investment Advisor (i) has reasonable grounds to believe that the information and representations concerning the stockholder identified herein are true, correct and complete in all respects; (ii) has discussed such stockholder's prospective purchase of shares with such stockholder; (iii) had advised such stockholder of all pertinent facts with regard to the liquidity and marketability of the shares and other fundamental risks related to the investment in the shares; (iv) has delivered the Prospectus (as supplemented) to such stockholder; (v) has reasonable grounds to believe that the stockholder is purchasing these shares for his or her own account and (vi) has reasonable grounds to believe that the purchase of shares through the stockholder's initial election to participate in, or increased participation in, the Dividend Reinvestment Plan, as applicable, is a suitable and appropriate investment for such stockholder, that such stockholder meets the suitability standards applicable to such stockholder as set forth in the Prospectus (as supplemented), that such stockholder is in a financial position to enable such stockholder to realize the benefits of such an investment and to bear the economic risk and suffer any loss that may occur with respect thereto, and that such stockholder has an apparent understanding of the fundamental risks of the investment, the risk of losing the entire investment, the lack of liquidity and restrictions on transferability of the shares and the tax consequences of the investment.

*Name of Financial Representative*

*Signature of Registered Representative*

*Date*

## 8. CUSTODIAN/ADMINISTRATOR AUTHORIZATION (required for custodial-held accounts)

*Investments through Custodial accounts must be signed by Custodian/Administrator with a Medallion Signature Guarantee or the Custodian's Authorization Stamp accompanied by the Corporate Resolution with Authorized Signors.*

*Signature of Custodian/Administrator*

*Date*

Custodian Stamp Here

*Custodian Authorization Stamp – REQUIRED*

**Completed Account Update Forms should be sent to:**

**Regular Mail Address:** Pacific Oak Capital Advisors, LLC, PO Box 219183, Kansas City, MO 64121-9183

**Overnight Mail Address:** Pacific Oak Capital Advisors, LLC, 430 W. 7th Street, Kansas City, MO 64105 -1407

**Should you have questions, please call (844) 377-5783**

**DOCUMENT FAX ACCEPTABLE\*\* - FAX FORM TO 833-258-6305**

**\*\*Medallion Signature Guaranteed form must be mailed to Pacific Oak at the address above**