Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

heporting is	35uer				
1 Issuer's name Pacific Oak SOR Tule Springs Owner TRS, LLC				2 Issuer's employer identification number (EIN)	
				81-2895111	
		Telephone No. of contact		5 Email address of contact	
Kristin Almendarez			949-630-0849	kalmendarez@pac-oak.com	
	O. box if mail is not o	elivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
,			,		
3200 Park Center Drive, Sui	ite 800			Costa Mesa, CA 92626	
8 Date of action		9 Class	sification and description		
				23	
June 1, 2021			Preferred Shares		
10 CUSIP number	11 Serial number(s))	12 Ticker symbol	13 Account number(s)	
Part II Organizatio	nal Action Attack	additiona	Letatomento if peeded. Se	ee back of form for additional questions.	
				te against which shareholders' ownership is measured for	
				following date: June 1, 2021	
DISCIDU	JOHO III EXCESS OF E	armigs and	piones were made on the	ionowing date. Julie 1, 2021	
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share or as a percentag	ge of old basis ►		4 '	ity in the hands of a U.S. taxpayer as an adjustment per	
June 1, 2021: Distribution p	er share per day \$0	.273973; Re	eturn of Capital per share po	er day \$0.273973	
					
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				ation, such as the market values of securities and the inst and reduce the adjusted basis of stock.	
					
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