Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer		···	
1 Issuer's name		2 Issuer's employer identification number (EIN)	
Pacific Oak SOR Tule Springs Owner TRS, L	81-2895111		
3 Name of contact for additional information	5 Email address of contact		
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
Hamile and street (or 1.0. box if main is no	it delivered to street address) of contact	7 City, town, or post office, state, and zir code of contact	
3200 Park Center Drive, Suite 800	Classification and description	Costa Mesa, CA 92626	
8 Date of action			
June 1, 2021	Class B Preferred Shares		
10 CUSIP number 11 Serial number(s) 12 Ticker symbol		13 Account number(s)	
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	ch additional statements if needed. See		
	applicable, the date of the action or the date earnings and profits were made on the fo	against which shareholders' ownership is measured for	
Distributions in excess of	earnings and profits were made on the to	mowing date: June 1, 2021	
	* ***		
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15 Describe the quantitative effect of the org	anizational action on the basis of the security	y in the hands of a U.S. taxpayer as an adjustment per	
June 1, 2021: Distribution per share per day	\$0.273973; Return of Capital per share per	day \$0.273973	
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		ion, such as the market values of securities and the nst and reduce the adjusted basis of stock.	
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Sign Here	belief, Signa	r penalties of perjury, I declare that I ha ti is true, correct, and complete. Decla ture Vour name Viristin Almendarez Print/Type preparer's name	eve examined this return, including accompration of preparer (other than officer) is base	od on all information of which pre	parer has any knowledge. 28 2 ate Controller Check if PTIN
Preparer					self-employed
Use Onl					Firm's EIN ▶
		Firm's address ▶			Phone no.
Send Fo	rm 89	37 (including accompanying stater	nents) to: Department of the Treasury,	Internal Revenue Service, O	gden, UT 84201-0054