



Strategic
Opportunity
REIT

FOR IMMEDIATE RELEASE

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KBS Strategic Opportunity REIT Announces Closing Date

NEWPORT BEACH, Calif. (June 20, 2012) – KBS Strategic Opportunity REIT, a public non-traded real estate investment trust based in Newport Beach, Calif., has announced it will close its 140,000,000 common share offering on Oct. 31, 2012.

KBS Strategic Opportunity REIT is a public, non-traded real estate investment trust that invests in and manages a diverse portfolio of real estate-related loans, opportunistic real estate, real estate-related debt securities and other real estate-related investments. KBS Strategic Opportunity REIT was sponsored indirectly by Charles J. Schreiber, Jr., Peter Bren, Keith Hall and Peter McMillan III, and is advised by KBS Capital Advisors LLC, an affiliated entity which is indirectly owned and controlled by KBS Strategic Opportunity REIT's sponsors.

The non-traded REIT currently owns real estate and/or real estate-related investments in Stockbridge, Ga.; Colorado Springs, Colo.; Roseville, Calif.; Folsom, Calif.; Atlanta; Los Angeles; Richardson, Texas; Las Vegas; and Newark, N.J.

Additional information about KBS Strategic Opportunity REIT can be found at www.kbs-cmg.com. For a copy of the prospectus and other information, please contact your financial advisor or contact the distributor, KBS Capital Markets Group LLC, at 1-866-527-4264.

This release may contain forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended (the "Securities Act"), and Section 21E of the Securities Exchange Act of 1934, as amended (the "Exchange Act". These statements are subject to known and unknown risks, uncertainties and other factors which may cause KBS Strategic Opportunity REIT's actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements.